

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC SECTION 301(C)

18 Can any resulting loss be recognized? ▶ NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ DISTRIBUTIONS ARE FOR THE TAX YEAR ENDED DECEMBER 31, 2018.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ /s/ JONATHAN MCCASKILL Date ▶ 01/21/2019

Paid Preparer Use Only	Print your name ▶ <u>JONATHAN MCCASKILL</u>	Preparer's signature	Title ▶ <u>VICE PRESIDENT, TAX</u>	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name					
	Firm's name ▶				Firm's EIN ▶	
	Firm's address ▶				Phone no.	

BLACK CREEK INDUSTRIAL REIT IV INC.
FORM 8937 STATEMENT
DECEMBER 31, 2018

PART II ORGANIZATIONAL ACTION, QUESTION 15

Class I	Distr per share	Ordinary	Capital	ROC
12/29/2017	0.04542	0.0000	0.0000	0.0454
1/31/2018	0.04542	0.0000	0.0000	0.0454
2/28/2018	0.04542	0.0000	0.0000	0.0454
3/30/2018	0.04542	0.0000	0.0000	0.0454
4/30/2018	0.04542	0.0000	0.0000	0.0454
5/31/2018	0.04542	0.0000	0.0000	0.0454
6/29/2018	0.04542	0.0000	0.0000	0.0454
7/31/2018	0.04542	0.0000	0.0000	0.0454
8/31/2018	0.04542	0.0000	0.0000	0.0454
9/28/2018	0.04542	0.0000	0.0000	0.0454
10/31/2018	0.04542	0.0000	0.0000	0.0454
11/30/2018	0.04542	0.0000	0.0000	0.0454
	<u>0.5450</u>	<u>0.0000</u>	<u>0.0000</u>	<u>0.5450</u>

Class T	Distr per share	Ordinary	Capital	ROC
12/29/2017	0.0370	0.0000	0.0000	0.0370
1/31/2018	0.0370	0.0000	0.0000	0.0370
2/28/2018	0.0378	0.0000	0.0000	0.0378
3/30/2018	0.0370	0.0000	0.0000	0.0370
4/30/2018	0.0372	0.0000	0.0000	0.0372
5/31/2018	0.0370	0.0000	0.0000	0.0370
6/29/2018	0.0370	0.0000	0.0000	0.0370
7/31/2018	0.0370	0.0000	0.0000	0.0370
8/31/2018	0.0370	0.0000	0.0000	0.0370
9/28/2018	0.0373	0.0000	0.0000	0.0373
10/31/2018	0.0370	0.0000	0.0000	0.0370
11/30/2018	0.0372	0.0000	0.0000	0.0372
	<u>0.4454</u>	<u>0.0000</u>	<u>0.0000</u>	<u>0.4454</u>

Class W	Distr per share	Ordinary	Capital	ROC
12/29/2017	0.04542	0.0000	0.0000	0.0454
1/31/2018	0.04542	0.0000	0.0000	0.0454
2/28/2018	0.04542	0.0000	0.0000	0.0454
3/30/2018	0.04542	0.0000	0.0000	0.0454
4/30/2018	0.04542	0.0000	0.0000	0.0454
5/31/2018	0.04542	0.0000	0.0000	0.0454
6/29/2018	0.04542	0.0000	0.0000	0.0454
7/31/2018	0.04381	0.0000	0.0000	0.0438
8/31/2018	0.04288	0.0000	0.0000	0.0429
9/28/2018	0.04177	0.0000	0.0000	0.0418
10/31/2018	0.04145	0.0000	0.0000	0.0415
11/30/2018	0.04148	0.0000	0.0000	0.0415
	<u>0.5293</u>	<u>0.0000</u>	<u>0.0000</u>	<u>0.5293</u>